

COMMUNITY INVESTMENT COMMITTEE VOLUNTEER FORM



Join more than one hundred people from throughout our community who make up the United Way of Southwest Louisiana Community Investment Committee. Our volunteers are entrusted with reviewing the services provided by our family of agencies, considering the needs for those services in our community and analyzing the impact of United Way funding in meeting those needs.

The term for the Community Investment Committee runs from March through May of each year. Ideal volunteers should have a strong desire to make an impact in our community and the flexibility to attend a few weekday meetings. Help us ensure fiscal and program accountability for all agencies receiving United Way funds while meeting the social needs of our community.

Help ensure the good stewardship our donors expect.

<i>Name</i>	<i>Title</i>
<i>Organization Company</i>	
<i>Mailing Address</i>	<i>City, State Zip Code</i>
<i>Email</i>	<i>Office Phone</i>
<i>Cell Phone</i>	<i>Fax Number</i>

I am interested in serving on one of the following councils:

<i>Economic Mobility</i>	<i>Education</i>	<i>Health</i>	<i>Basic Needs</i>
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Do you have a conflict of interest with United Way or one of its Agencies?

	Yes	No	
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If yes, please explain.

Do you currently serve on the Board of Directors or as a volunteer for any United Way Agency?

	Yes	No	
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If yes, please list agency and capacity.

Please note: No person may serve on the Community Investment Committee if they or a member of their immediate family are employed by or currently serving on the Board of Directors of any agency that is currently receiving or seeking a grant from United Way of SWLA. Please call our office if clarification is needed.

For Employer (if applicable) Yes, the above has my permission to serve on the Community Investment Committee.

<i>Supervisor Signature</i>	<i>Typed Name</i>	<i>Date</i>
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Meetings and/or Agency Site Visits are as follows:

- Community Investment Committee Orientation..... March 12, 2019
- Impact Council Visits to Agencies* March 19, 2019 - April 5, 2019
- Recommendation Meeting May 10, 2019

*Council visits to agencies are typically 1 hour per program.

RETURN FORM TO

Fax
337.433.3679

Mail
United Way SWLA
815 Ryan St, Lake Charles, LA 70601

ABOUT COMMUNITY INVESTMENT

United Way of Southwest Louisiana's **Community Investment Committee (CIC)** members represent a cross-section of the community in the parishes of Allen, Beauregard, Calcasieu, Cameron and Jefferson Davis. CIC volunteers identify where to invest United Way of Southwest Louisiana campaign funds. The volunteers direct the investment of donor dollars for maximum impact in programs that are successful in providing needed community support.

The CIC volunteers are divided into councils. Each Impact Council has a Chair, Co-Chair and United Way staff member. The volunteers visit their assigned agencies to see the money in action and evaluate each program's effectiveness. During the on-site visit, agencies give a presentation explaining their programs and services and investment of United Way funds. Council members are encouraged to ask questions regarding the agency.

The Council members caucus after each agency visit to discuss their perceptions of the agency and the services provided. The Council Vice-Chair prepares reports on each agency visit and submits their recommendations to United Way. This information is used to make funding recommendations based on community need, community impact and available funds.

DUTIES INCLUDE:

- Attend the orientation meeting in March to get acquainted with other volunteers and staff members and receive Login Information for e-CImpact.
- Login to e-CImpact to familiarize yourself with the agencies, their clients, missions and programs. Evaluate each program based on the information provided in e-CImpact concerning need, budget, agency soundness, fiscal responsibility and outcome measurements.
- Attend and participate in agency site visits to understand their governing boards, which establish policy and procedure, and staff who work directly with budgets and programs. Agency visits last approximately one hour per program.
- Attend the May meeting where Council Chairs report to the full Community Investment Committee their findings and recommendations for each agency. A recommendation for the United Way of Southwest Louisiana Board of Directors regarding funding is the result of this meeting.
- Keep materials, findings and matters discussed confidential.

TIME REQUIREMENTS – Approximately 16-20 hours during March through May including training, travel, Council meetings and agency visits.

CONFLICT OF INTEREST – Persons associated with an agency receiving or seeking United Way funding should disclose this to staff and the Council Chair. United Way will place volunteers on a Council not dealing with an agency with which they are associated. No person may serve on the Community Investment Committee if they or a member of their immediate family are employed by or currently serving on the Board of Directors of any agency that is currently receiving or seeking a grant from United Way of Southwest Louisiana.